



# **Better indicators for Programming and Verification**

**Finding the right balance between common, core and specific indicators**

21-23 November 2022

**Valencia**

By Franck SOTTOU

Ivaila ILIEVA

Colm DUNNE

and guests (controllers and evaluators)

# Verification and Monitoring :

## *how to make it simple and secure altogether?*

- Learning objective
  - Looking for more simple, specific and relevant indicators at all stages
- Learning points
  - Presenting new guidances for monitoring and evaluation
  - **Looking to the best practices for mixing specific and common indicators**
  - Getting key alerts about possible baselines and targets
  - Linking in a better way programming / selection / contracting / verification & closure
  - Linking in a better way monitoring and verification
  - Linking in a better way project and programme management
  - Focusing on data collection at project and programme level
  - Improving financial, technical and administrative reports and checks altogether
  - Insisting on indicators, correction of errors, and dialogue with beneficiaries
- Special points
  - Case studies per thematic
  - Specific recommendations about contracts, reporting templates and checklists
  - Specific attention paid to the quality and consistency of data in IT systems
  - Specific exercises about preparation of calls including indicators
  - Specific propositions about performance management and communication



# Franck Sottou

*Senior International Management and Control Expert*

- Key international Expert
  - Management and control systems
  - Indicators and performance measurement (data collection)
  - Simplification and economical, social and environmental strategies
- Former Head of TA Team
  - Programming, negotiations with EC, management & control systems
- Trainer and Consultant for European Institutions, Managing and Certifying Authorities, IB and Implementing Agencies
- Currently working for Member States for technical assistance
  - Design of logframes and selection of indicators
  - Calculation and implementation of SCOs
  - Recommendations about simplification and efficiency of systems



## Ivaila Ilieva

Key International expert at evaluation, monitoring and reporting

- Result Oriented Monitoring
- Preparation of Analytical report and tailor-made monitoring system for each participating ministry under Contract REFORM/SC2022/ with DG REFORM
- Result Data Collection and Result Reporting -assessing performance of ongoing projects and feasibility of annual results reporting according to the result data collection methodology and EU Reference indicators
- Experience in programming, implementation, monitoring and evaluation of EU-funded projects under EU Structural Funds and pre-accession instruments:
  - Programming of EU Structural Funds for Bulgaria for the period 2007-2013 - OP "Development of the Competitiveness of the Bulgarian Economy 2007-2013";
- Background in policy development and public administration:
  - Reimbursable Advisory Services (RAS) agreement "Support to Territorial Decarbonisation, Republic of Bulgaria" (World Bank);
  - Framework Contract Common Support Services for Dissemination, Exploitation and valorisation of Research and Innovation Results (CSSDEVIR)
- Expert on economic development and innovation policies with focus on new economic possibilities, SMEs support, sound business environment and improving access to finance, including financial instruments.



## Colm DUNNE

*Senior International Public Sector Team Leader*

### *Current*

- Irish Chartered Accountant, consultant on public administration reform
- Team Leader for Results Oriented Monitoring of IPA II programmes in the Western Balkans and Turkey region
- Consultant and Trainer at ETCP for programming, EU strategies, indicators, monitoring and evaluation

### *Previously*

- Team Leader : ROM (Results-oriented management)
- Team Leader: Ex Ante evaluation of Large Infrastructure OP
- Team Leader: interim evaluation of Regional OP and Administrative Capacity OP
- Team Leader: technical assistance to establish the Administrative Capacity MA
- Director of Performance Audit: Comptroller and Auditor General's Office in Ireland (National Audit Office)
- Chief of State Audit: Ministry of Finance, Kingdom of Bahrain

# Indicators and Better Monitoring

## *Making better data collection*

### DAY 1

#### Registration

9.00am to 9.30am

#### Morning session

9.00am to 12.30pm

#### Step 1: Laying the foundations by linking Reporting, Monitoring & Evaluation

- Traditional and modernised Intervention logic
  - the rationale for greater results orientation
- How indicators connect projects, programmes and policies
- How to balance common and specific indicators : feedbacks

#### Step 2: Anticipating future evaluations in a clever way

- Outputs and efficiency: examples
- Results and effectiveness: examples
- Improving coherence in indicator systems and IT data collection

*Lunch from 12:30pm to 2:00pm*

#### Afternoon session

2:00pm to 4.30pm

#### Step 3: Focusing on common indicators

- Specific-funds common indicators
- The changes and open issues for 2021-2027
- Common/Core output and results indicators, baselines and targets
- Specific reporting conditions about participants and entities

*\*Registration and welcome coffee: 9:00-9:30*

*15-minute breaks at 10.30am and 3.15pm*

# Simplified Costs Options

## *Adapting tools, procedures and checks to SCOs'*

### DAY 2 : focusing on concrete examples of soft and hard actions

#### Morning session

9.00am to 12.30pm

#### Exercises in group : thematic workshop

#### Practical cases and proposal of concrete mix of common and specific indicators

- Trainings and education
- Support to businesses / start-ups
- Research and development
- Digital transformation
- Energy
- Transport
- Fight against poverty
- Migration and border controls

...

*Lunch from 12.30pm to 2.00pm*

#### Afternoon session

2.00pm to 4.00pm

#### Exercises in group : organising better calls

#### Practical cases and proposal of concrete indicators

- Tackling Indicators in Managing Programmes and calls
- Specific objectives and the results-oriented approach
- Specific outputs and relevant actions
- Indicators for Milestones and deliverables
- Good practices for data collection and control with beneficiaries

# Indicators and Better Monitoring

## *Making better data collection*

### DAY 3

#### **Morning session**

9.00am to 12.30pm

#### **Step 4: Focusing on impact assessment**

- The results-oriented approach explored
- The focus on changes at sector level: examples
- Common/Core indicators: examples applied to different sectors and intervention types and first assessment of impact in line with new definitions

*Lunch from 12:30pm to 2:00pm*

#### **Afternoon session**

2:00pm to 4.30pm

#### **Step 5: Dealing with reporting in 2021-2027**

- Reporting types and methods: linking the reports from beneficiary to annual reports and sizing-down the text to the point
- Planning for effective communication: examples of graphics / illustrations

#### **Step 6: Full action plan for better identification and reporting**

- Balance specific / common
- Baselines and targets
- Functions and responsibilities

*(\*15-minute break at 10.30am and 3.15pm)*



# Prices

Days	Total net amount €	Discounts	Including
<b>Face-to-face</b>			
2-day	1109,00	15% early registration (up to 2 months before the event) ; 10% for 2 or more participants from the same institution	Training material; breaks, lunches and 1 dinner for the 4 and 5-day Seminars, full access to ETCP platform and quizzes, certificate of qualification
3-day	1305,00		
4-day	1405,00		
5-day	1480,00		

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