Hands-on labs for practitioners in Vienna

Strategy, Selection and Sustainability

22-23 April 2024

Vienna

Hands-on labs for practitioners
Strategy, Selection and Sustainability

- **Learning objective**
  - Applying result-oriented approach for selection
  - Focusing on the efficiency and effectiveness
  - To set the options for impact evaluation

- **Learning points**
  - Setting-up and improving Intervention logics
  - Integrating Common and Programme-specific indicators; differences across the Funds
  - Using indicators in monitoring financial and physical progress of projects and programmes.
  - Focusing on calendars
  - Focusing on data collection at project and programme level
  - Improving selection process (steps, scoring and
  - Insisting on seindicators, correction of errors, and dialogue with beneficiaries

- **Special points**
  - Practical examples applied to different sectors and interventions
  - Specific recommendations about checklists and application pack
  - Specific attention paid to the quality and consistency of data in IT systems

Hands-on labs for practitioners
Strategy, Selection and Sustainability

DAY 1 : Good practice in the steps of the selection process	
Registration 9.00am **Morning session** 9.00am to 12.30pm	**Step 1: Clear targets and preparation of the selection work** • OP priorities and their targets – Focus on strategies – • Results-oriented approach • Common and specific indicators • New Operations – multi-fund options
	Step 2: Clear Selection Process and Criteria • Identifying the principles for the selection of operations – Examples from the Member States • The appraisal, selection and contracting phases • Good practices for the selection of operations
Lunch from 12:30pm to 2:00pm	
Afternoon session 2:00pm to 4.30pm	**Step 3: Clear identification and combination of calls** • Open and strategic calls • Permanent calls & strategic selection / Temporary specific calls • Guidance for potential applicants and the application process • Guidance for applicants / The application forms

15-minute break at 10.30am and 3.15pm

DAY 2 : Awarding the contract & establishing the reporting system

Morning session 9.00am to 12.30pm	**Step 4: The content of selection** • Pre-qualification : Practice in different Member States / Eligibility checking • The selection decision : Designing the selection decision / Principles, selection criteria, scoring and weighting Competitive selection analysis using the Simple Multi-Attribute Rating Technique / Sensitivity analysis
	Lunch from 12:30pm to 2:00pm
Afternoon session 2:00pm to 4.30pm	**Step 5: Awarding the contract** • The selection committee – Is it needed? • Process for awarding the contract • Conditions for performance versus conditions for payment • Monitoring project outputs/results **Step 6: Specification in case of Simplified Cost Options** • Real costs and Simplified Costs • The SCOs Explained • Relevance to selecting beneficiaries/implementing partners • Specific criteria and supporting conditions ? **Step 7 : Action plan and concrete steps**

Monitoring and Evaluation

24-25 April 2024

Vienna

Hands-on labs for practitioners
Monitoring and Evaluation

- Learning objective
  - Looking for more focused and efficient use of indicators
  - Improving data collection from project to programmes
  - Linking Monitoring and Evaluation
- Learning points
  - Presenting full options of common and specific indicators
  - Presenting new guidances for monitoring and evaluation
  - Looking to the best practices for mixing specific and common/core indicators
  - Getting key alerts about possible baselines and targets
  - Linking in a better way programming / selection / contracting / verification & closure
  - Linking in a better way monitoring and verification for impact assessment
  - Linking in a better way project and programme management
  - Focusing on data collection at project and programme level
  - Improving financial, technical and administrative reports and checks altogether
  - Insisting on indicators and dialogue with beneficiaries
  - Specific attention paid to the quality and consistency of data in IT systems
- Special points
  - Illustrated Lectures, Practical examples insisting on annual reporting
  - Case studies of evaluation plan, terms of reference and reports
  - Specific attention paid to impact assessment

Hands-on labs for practitioners
Monitoring and Evaluation

DAY 1

Registration 9.00am **Morning session** 9.00am to 12.30pm	**Step 1: Laying the foundations by linking Monitoring & Evaluation** • Traditional and modernised Intervention logic - the rationale for greater results orientation • How indicators connect projects, programmes and policies • How to link in an efficient way monitoring and evaluation
	Step 2: Anticipating future evaluations in a clever way • Outputs and efficiency: examples • Results and effectiveness: examples • Impact assessment in concrete • Improving coherence in indicator systems and data collection
Lunch from 12:30pm to 2:00pm	
Afternoon session 2:00pm to 4.30pm	**Step 3: Focusing on ESF Approach to Monitoring & Evaluation** • ESF guiding principles • The focus on changes in the target group • Common output and results indicators, baselines and targets, longer term results • Specific reporting conditions about participants and entities

etcp   **15-minute break at 10.30am and 3.15pm*

Hands-on labs for practitioners
Monitoring and Evaluation

DAY 2

Morning session 9.00am to 12.30pm	**Step 4: Focusing on ERDF / ISF Approach to Monitoring and Evaluation** • The results-oriented approach explored • The focus on changes at sector level: examples • Common indicators: examples applied to different sectors and intervention types and first assessment of impact in line with new definitions
	Lunch from 12:30pm to 2:00pm
Afternoon session 2:00pm to 4.30pm	**Step 5: Tackling Indicators in Managing Programmes and calls** • Specific objectives and the results-oriented approach • Indicators for Milestones and the Performance reporting • Good practices in indicator systems for awarding and introducing changes in contracts / extension / suspension and closure of payments
	Step 6: Dealing with evaluation in 2021-2027 • Evaluation types and methods: evaluation plan • Planning for effective evaluation: examples of TOR and selection of evaluation proposals **Step 7 : Action plan and concrete steps**

etcp *15-minute break at 10.30am and 3.15pm*

Smart Urban Development

26-27 April 2024

Vienna

Hands-on labs for practitioners
Smart Urban Development

- **Learning objective**
  - Understanding the notion of Sustainable Urban Development and how it is applied to large, small & medium cities
  - Understanding Circular Economy: key notions and EC Circular Economy Action Plan
  - Applying territorial urban development in EU Cohesion Policy
  - Visiting circular & sustainable EU-funded projects
  - Learning about comprehensive Circular Economy Policy
- **Learning points**
  - Fostering transition towards smarter & greener cities with EU-Funded projects and programmes;
  - Increasing knowledge about Sustainable Urban Development in EU Policies
  - Working jointly a Sustainable Urban Development Strategy (exercise);
  - Promoting Sustainable Development and Circular Economy in your programmes
  - Screening the success conditions of ITI and CLLD
  - Reinforcing the monitoring and evaluation of territorial instruments
- **Special points**
  - Case studies
  - Specific recommendations about targets and indicators
  - Specific attention paid to the governance and accountability
  - Specific propositions about mobility and waste management

Hands-on labs for practitioners
Smart Urban Development

DAY 1	
Registration 9.00am **Morning session** 9.30am to 12.30pm	**Step 1: Where are we and how did we get here?** • EU background & latest report on the Urban dimension • Large v. Small & Medium Urban areas: baselines & targets • DG Regio Urban Innovative Actions: latest updates
	Step 2: Evolving strategic context for urban development across the EU • Rise of the 'Circular Economy' concept • Energy transition • Impact of Sustainable Urban Mobility Planning • EU TEN-G Green Infrastructure networks • Role of EU Urban Agenda • The specific application of ITI and CLLD
Lunch from 12:30pm to 2:00pm	
Afternoon session 2:00pm to 4.30pm	**Step 3: Strategies for integrated urban development** • Strategy design exercise: SMART objectives
	Step 4: Implementation & delivery methods • Delegation of tasks to IB & Local partnership • Appraisal & verification of projects • Monitoring of outputs & results

etcp ***15-minute break at 10.30am and 3.15pm**

Hands-on labs for practitioners
Smart Urban Development

DAY 2	
Morning session 9.00am to 12.30pm	**Step 5: Study visit Part 1: Vienna's best examples in Sustainable Development and Circular Economy** • Visiting circular & sustainable EU-funded projects
Lunch from 12:30pm to 2:00pm	
Afternoon session 2:00pm to 4.30pm	**Step 6: Study visit Part 2: Europe's best examples in Sustainable Development and Circular Economy** • Learning about other countries comprehensive Circular Economy Policy and Smart urban development strategies • Focus on economic development, urban regeneration and social activities **Step 7: Future perspectives** • Outlook for territorial urban development in EU Cohesion Policy • Specific application of ITI • The success conditions of CLLD • Specific focus on governance and local partners

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*15-minute break at 10.30am and 3.15pm

Hands-on labs for practitioners

Days	Total net amount €	Discounts	Including
Face-to-face			
2-day	1219	15% early registration (up to 2 months before the event) ; 10% for 2 or more participants from the same institution	Training material, breaks, lunches, full access to ETCP platform and quizzes, certificate of qualification
2-day x 2 (discount 5%)	2316		
2-day x 3 (discount 10%)	3291		

VAT Exempt art. 132 of Directive n° 2006/112/EC

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